

FRx Financial Reporting For Microsoft Dynamics GP

Sherwood Systems
1717 E. Morten Avenue, #270
Phoenix, Arizona 85020
(602) 943-9696

Day 1

8:00am - 8:30am

8:30am - 4:30pm

**REGISTRATION
CLASSROOM TRAINING
LUNCH (will be provided)**

TOPICS – Day 1

FRx Financial Reporter – Overview

An overview of the features and functionality found within FRx and intended for users who have little or no experience.

FRx Financial Reporter – Basics

Learning the basics of FRx, including navigation, the menu bar, row formats, and column layouts.

Linking FRx and Microsoft Dynamics GP

Specific items within Microsoft Dynamics GP that affect your report design, as well as viewing reports in FRx.

Day 2

8:30am - 4:30pm

**CLASSROOM TRAINING
LUNCH (will be provided)**

TOPICS – Day 2

Review – Prior day row formats and column layouts.

Working with Reporting Trees

You will learn when to use trees, and how to create them automatically and manually, as well as how to maintain trees to match the hierarchies of your organization.

Effective Report Design

The creation of a variety of Income Statement and Balance Sheet reports, with a special section on designing low maintenance reports, as well as tips and tricks.

FRx Income Statement Variations I

Several variations on the standard Income Statement. This is appropriate for those who have a basic understanding of report design in FRx and wish to expand their reporting library.

DIRECTIONS TO:

**Sherwood Systems
1717 E Morten Ave.
Suite 270
Phoenix, AZ 85020**

**Exit SR 51 at Glendale Ave
Turn LEFT onto Glendale Ave, heading West to 16th Street
Make a RIGHT onto 16th Street, heading North
Go about ½ mile to Morten Ave (streetlight)
Make a RIGHT onto Morten Ave, heading East and go about ¼ mile**

**Our building is on the RIGHT (South side of the street) and is a 2-story tan building.
Pull in the parking lot before the building and park in any open uncovered space. If
no parking is available, park across the street.**

**The entrance to the building is at the front, along Morten Ave. We are on the 2nd
floor, Suite 270. We apologize for any inconvenience, but we are not
handicap accessible.**

Please call if you need additional directions, 602-943-9696.

